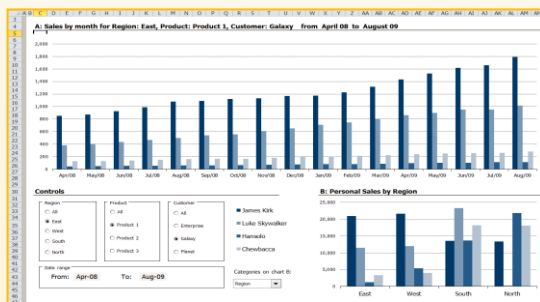




# Interactive Visual Dashboard Reporting and Analysis with Microsoft Excel (2 days)

- **How do I construct an integrated and interactive reporting framework for efficient reporting/analysis of my data?**
- **What are the techniques in choosing the appropriate charts, graphs, tables in order for my audience to grasp my data/report quickly and effectively?**
- **How can my management leverage on my Excel Dashboard to facilitate decision making?**

Data Visualization is crucial in enhancing decision making and addressing critical corporate issues. With Excel Dashboard, it brings users to the forefront on the technology of data visual display to enhance reporting, analysis and performance management. Visual analytics will enable users to spot business issues, crucial data and problems needing attention at a glance. Microsoft Excel Dashboard is an ideal tool in putting all these data together, making meaning out of it and displaying the analysis easily in an interactive dashboard form.



## LEARNING OUTCOME

Using CASE STUDIES as a framework, this course will enable users to create appropriate, informative, easy to understand and interactive visual dashboards.

- **Step 1** – Understanding the concepts of creating dashboards and visual displays.
- **Step 2** – Identifying the essential techniques and methods of visual reporting.
- **Step 3** – Integrating all the critical components in data analysis by using the relevant functions and formulas.
- **Step 4** – Applying the creative combinations of dashboard charting techniques and design in analysing data.

## WHO SHOULD ATTEND

This course is relevant to managers in Human Resources, Sales, Finance and all who needs to analyse, design and present meaningful visual reports. Participants are required to have the knowledge of Excel Functions prior attending.

## COURSE OUTLINE

### Day 1: Morning: 9:00am – 12:30pm

#### Module 1: What is Visual Reporting

- Outlining steps of creating reports
- Identifying what to do and what to avoid in creating reports

#### Module 2: Identifying the Right Charts in Visual Reporting

- Excel Charts as the key element in visual reporting
- Identifying the different charts – *Thermo-meter charts, Tornado Charts, Indexed Charts, Funnel Charts, Sparklines and Interactive Chartings*

#### Lunch 12.30 -1.30pm

#### Afternoon 1.30-5.00pm

#### Module 3: Form Controls

- Leveraging Form Control, an interactivity tool in creating interactive, user friendly and powerful reports.
- Uncovering the 'big mystery' of Form Controls.
- Exploring and mastering the usage of the 5 important Form Controls.

### Day 2: Morning: 9.00am-12.30pm

#### Module 4: Conditional Formatting

- Extending functional capabilities of Conditional Formatting in creating Visual Reporting.
- Leveraging on the 5 conditional formatting 'tips and tricks' in transforming reports into impressive visual reports.

#### Lunch: 12.30-1.30pm

#### Afternoon: 1.30pm-5.00pm

#### Module 5: Applying Functions in Visual Reporting

- Applying the relevant functions in Visual Reporting.
- Leveraging the creative combination of Excel Functions and Form Controls in creating a visual report.
- Create reports that are fully interactive which enables updating automatically.

#### Module 6: Evaluating Case Studies

- With the practical approach in using both the KPI (Key Performance Indicators) and Sales Interactive Visual Reports (SIVR) case studies throughout the class, users evaluate and learn the applicability of Visual



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## Course Date

- ☐ 5-6 Jun 2025  
☐ 10-11 Jul 2025  
☐ 21-22 Aug 2025  
☐ 18-19 Sep 2025

## Course Time

9:00am to 5:00pm

## Course Fee

RM1400 per pax

## Methodology

Online via Microsoft Teams

For further inquiries & registration,  
please contact:  
MEF Academy Sdn Bhd

Ms Zana  
Tel: 03-74987200 ext 7242  
Email:

[roszana@mef.org.my](mailto:roszana@mef.org.my); [adminmefa@mef.org.my](mailto:adminmefa@mef.org.my)

This course is HRDF claimable. Please select HRDCorp claimable courses when you access the portal

Training Provider: MEF Academy Sdn Bhd  
No Siri Kursus 1000176984

## REGISTRATION

### ORGANIZATION DETAILS

Company: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Designation: \_\_\_\_\_

Email: \_\_\_\_\_

Contact No.: \_\_\_\_\_

HRDF Contributor: ☐ Yes, Employer Code: \_\_\_\_\_ ☐ No

### APPROVED BY:

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Designation: \_\_\_\_\_

Company Stamp: \_\_\_\_\_

### Online Registration

<https://forms.gle/VdXpjZzY5A8eteUeA>



### PARTICIPANT LIST

No.	Name	Position	NRIC	Email	Contact No.