



HARNESS THE POWER OF GENERATIVE AI

For Accounting & Finance Professionals

11-12 MARCH 2026 | 9.00AM - 5.00PM |
MEFA TRAINING CENTER, PJ

Course Overview

This training is designed to help accounting and finance professionals understand and apply generative AI tools to enhance productivity, accuracy, and decision-making. Participants will explore how AI can streamline tasks such as financial reporting, forecasting, auditing, and data analysis.

By the end of the session, professionals will be equipped to identify relevant AI applications, integrate them into existing workflows, and apply best practices for ethical and effective use. The training aims to bridge the gap between traditional finance functions and emerging AI technologies to drive innovation and efficiency.

Who Should Attend

- Finance and Accounting Professionals
- Financial Analysts
- Risk and Compliance Managers
- CFOs and Financial Managers

Learning Outcomes

Participants will be able to :

- Reduce account call prep time by up to 50% with AI-generated briefs and scripts.
- Improve trade promo decisions using LLM-powered data analysis (incremental lift, margin impact).
- Convert text into high-impact sales visuals in minutes with Napkin.ai.
- Run vision-based shelf audits from store photos and auto-generate distributor actions.

Course Registration :



RM2,000

(Price Inclusive of 8% SST)
HRDC Claimable*

<https://forms.office.com/r/x7wJ1Evhtb>



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Course Structure

| Time | Agenda – Day 1 |
|---------|--|
| 08.30am | Registration |
| 09.00am | Module 1: Introduce to Generative AI |
| 10.30am | Tea break |
| 10.45am | Module 2: Automate Financial Reports |
| 01.00pm | Lunch break |
| 02.00pm | Module 3: AI-Driven Forecasting: Predict future financial outcomes |
| 03.30pm | Tea break |
| 03.45pm | Module 4: Risk Management and Fraud Detection using AI |
| 05.00pm | End of Day 1 |

| Time | Agenda – Day 2 |
|---------|---|
| 08.30am | Registration |
| 09.00am | Module 5: Financial Analysis and Investment Research |
| 10.30am | Tea Break |
| 10.45am | Module 6: Compliance Automation: Automate compliance & audit report |
| 01.00pm | Lunch Break |
| 02.00pm | Module 7: Building Custom GPTs for Finance |
| 03.30pm | Tea Break |
| 03.45pm | Module 8: Ethical & Security Concerns |
| 05.00pm | End of Workshop |

Trainer Profile



PETER ONG

Peter began his career as a Singapore PSC Scholar, completing a Physics degree at the National University of Singapore and a Post-Graduate Diploma in Education before teaching in junior colleges. He later transitioned into IT through a Post-Graduate Diploma in Systems Analysis and taught PC computing and MIS during the early personal computing era.

Over the decades, he built an extensive career in the IT industry, working with major multinational enterprises such as IBM Software and BMC Software, marketing technology solutions to banks, insurers, and government agencies across the Asia Pacific region..

Since 2000, he has also run regional companies specializing in IBM z-Series mainframe training and enablement. Since 2023, he has trained professionals and consulted companies in Generative AI and Prompt Engineering.

