



HARNESS THE POWER OF GENERATIVE AI IN FINANCE & ACCOUNTING

30-31 JULY 2026 | 9.00AM - 5.00PM
| MEFA TRAINING CENTER, PJ

Course Overview

This two-day interactive workshop introduces accounting and finance professionals to the capabilities and benefits of Generative AI in modern business environments. Participants will explore how AI can transform financial processes, from automating routine tasks such as report generation and data entry to enhancing strategic decision-making through advanced AI-powered analytics and forecasting tools. The workshop also highlights real-world use cases and practical applications tailored to finance functions. In addition, the course covers ethical, regulatory, and data privacy considerations, ensuring that participants are well equipped to implement AI solutions responsibly, securely, and effectively within their organizations while maintaining compliance.

Who Should Attend

- Finance professionals
- Accounting staff
- Business analysts
- Audit practitioners
- Finance managers

Learning Outcomes

Participants will be able to :

- Understand generative AI fundamentals
- Automate routine finance tasks
- Enhance financial data analysis
- Improve decision making processes
- Apply AI responsibly and ethically

Course Registration :



<https://forms.cloud.microsoft/r/Byg4Q2CEti>

RM2,000

(Price Inclusive of 8% SST)

HRDC Claimable*



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Course Structure

Time	Agenda
DAY 1	
8:30am - 9:00am	Registration
9:00am - 10:30am	MODULE 1 :Introduction to Generative AI – Basics and key concepts
10.30am - 10:45am	Break
10:45am - 1.00pm	MODULE 2 : AI in Finance Overview – Applications in financial processes
1.00pm - 2.00pm	Lunch Break
2.00pm - 3:30pm	MODULE 3 : Automating Financial Tasks – Streamline reports and workflows
3.30pm - 3.45pm	Coffee Break
3.45pm - 5:00pm	MODULE 4 : Data Analysis with AI – Insights from financial data
5.00pm	End of Day 1
DAY 2	
8:30am - 9:00am	• Registration
9:00am - 10:30am	MODULE 5 :AI Tools and Platforms – Overview of popular tools
10:30am - 10:45am	Break
10:45am - 1:00pm	MODULE 6 :Risk, Ethics and Compliance – Responsible AI usage guidelines
1:00pm - 2.00pm	Lunch Break
2.00pm - 3:30pm	MODULE 7 :Implementing AI Strategies – Steps for adoption success Group Workshop & Presentations
3.30pm - 3.45pm	Coffee Break
3.45pm - 5:00pm	MODULE 8 : Future of AI in Finance – Trends and emerging opportunities
5.00pm	End of Program

Trainer Profile



PETER ONG (AI SPECIALIST)

Peter began his career as a Singapore PSC Scholar, completing a Physics degree at the National University of Singapore and a Post-Graduate Diploma in Education before teaching in junior colleges. He later transitioned into IT through a Post-Graduate Diploma in Systems Analysis and taught PC computing and MIS during the early personal computing era. Over the decades, he built an extensive career in the IT industry, working with major multinational enterprises such as IBM Software and BMC Software, marketing technology solutions to banks, insurers, and government agencies across the Asia Pacific region.. Since 2000, he has also run regional companies specializing in IBM zSeries mainframe training and enablement. Since 2023, he has trained professionals and consulted companies in Generative AI and Prompt Engineering.

