



# DATA MANAGEMENT WITH PIVOT TABLE USING MICROSOFT EXCEL

5 MAY 2026 | 16 JUN 2026  
9.00AM - 5.00PM  
ONLINE VIA MICROSOFT TEAMS

## Course Overview

PivotTable is a powerful data analysis tool, yet most Excel users do not use it to its fullest potential. This course shows you why PivotTable is so versatile for data analysis and how you can leverage PivotTable to rapidly analyze, sort, filter, spot trends and make business decisions from masses of data.

## Who Should Attend

Who work with large or frequently changing datasets and need stronger data-analysis skills. Ideal for analysts, managers, finance and operations staff, and anyone responsible for creating reports, dashboards, or insights using Excel. Perfect for those seeking to enhance PivotTable and PivotChart proficiency.

## Learning Outcomes

- Applying and optimizing an intelligent, flexible and interactive PivotTable in analyzing and reporting on frequently changing of mass data
- Leveraging on PivotChart to visually represent PivotTable data
- Summarizing datasets with grouping and aggregation
- Flipping your data into alternate views and slicing and dicing it for deeper mining
- Creating Interactive Dashboard with PivotTable and PivotChart

## Course Registration



<https://forms.gle/mm594CJrxs24U8Rv6>

**RM572.40**

(Price Inclusive of 8% SST)

HRDC Claimable\*



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## Course Structure



| Time             | Agenda  |
|------------------|---|
| 9.00AM - 12:30PM | <p><b>Module 1: Introduction to PivotTable</b><br/>Get to know the dynamics of Excel PivotTable and how it can immensely boost up your efficiency in data analysis and reporting at work.</p> <p><b>Module 2: Setting your Data Right</b><br/>Learn the techniques to set, specify and refine your source/ raw data in a correct structure at the very beginning in order to minimize errors and to avoid inaccurate data analysis.</p> <p><b>Module 3: Creating a PivotTable</b><br/>Create a PivotTable by applying the concepts and best practices using the refined and source data created.</p>  |
| 12.30PM - 1:30AM | Lunch Break   |
| 1:30PM - 5.00PM  | <p><b>Module 4: Optimizing on the features of Slicers</b><br/>Operate the visual controls with slicers that enable you to quickly and easily filter and define your data interactively. Leverage on the Slicers to filter multiple PivotTable, data views and Pivot Charts in putting together an outstanding report.</p> <p><b>Module 5: Customizing a PivotTable and the Fields</b><br/>Learn to extend the power of PivotTable in tweaking information, from making cosmetic changes to changing the underlying calculation used.</p> <p><b>Module 6: Investigating Your Data with PivotTable</b><br/>Based on the concepts and practical steps on the Pivot- Table created, you will now analyze a scenario.<br/>           `Which products are not selling well?`<br/>           `What are the top 10 product categories?`<br/>           `Who are our top 5 salesperson?`<br/>           `What is the average unit price for each category?`<br/>           `How many orders did we have for each category?`<br/>           `Which categories produce over 50% of total revenue?`<br/>           `Compare monthly sales, MoM?`<br/>           `Monthly sales vs YTD sales?`</p> <p><b>Module 7: Analysis with PivotTable Grouping</b><br/>Apply the Grouping feature which enables you to easily summarize, analyze and present large amounts of data into a few groups or subsets. Fewer groups allow you to simplify your analysis and focus on the (grouped) items that matter the most.</p> <p><b>Module 8: Performing Calculation within PivotTable</b><br/>Perform calculations within PivotTable through calculated fields and calculated items without creating additional columns to the source.</p> <p><b>Module 9: Interpreting data with Pivot Charts</b><br/>Develop Interactive Pivot Charts charts that provide graphic image of the data contained in a PivotTable.</p> <p><b>Module 10: Analyzing Multiple Data Sources</b><br/>Consolidate and summarize data from external sources or data from multiple tables within your workbook. This is most useful when data is not neatly packed into one table.</p> <p><b>Module 11: Creating Interactive Dashboard with PivotTable and PivotChart</b><br/>Streamline and apply all that you have learnt to create a dynamic and Interactive Excel Dashboard.</p> |

